

CAPITAL MARKETS

The Firm's Capital Market practice assists public companies, in all kinds of market operations. As financial market understanding and expertise require knowledgeable and advanced technical advice, we assist our clients in order to optimise their strategies and successfully conduct their stock exchange operations on the markets.

• OUR STRENGTHS

Our accurate knowledge of the regulations and practices specific to financial markets and our close collaboration with the French regulator (the AMF) have enabled us to acquire genuine technical expertise, particularly regarding the issue of securities on the French stock market.

- Structuring of transactions;
- Drafting of legal documentation;
- Handling of the procedure with the AMF.

A partnership approach. Accompanying our clients in the long run, we are able to assist them at an early stage of any transaction they undertake, in order to address the economic and financial aims and anticipate the requirements they will have to meet.

- Anticipation;
- Reactivity;
- Prevention of disputes.

• AREAS OF INTERVENTION

Legal monitoring of listed companies

- Assistance of issuers in all their yearly legal requirements;
- Drafting of registration documents and annual reports;
- Preparation of annual general meetings;
- Financial disclosure;
- Corporate governance;
- Legislative and regulatory monitoring.

Issue of securities

- Initial Public Offering;
- Capital increase;
- Public offering and private placement;
- Issue of complex securities;
- Profit-sharing schemes for management and staff.

Takeovers

- Assistance in the implementation of takeovers;
- Elaboration of anti-takeover defence strategies.

Litigation

- Prevention of stock market regulation infringement and violation;
- Assistance of directors and issuers in investigation and sanction proceedings before the AMF;
- Assistance in the context of criminal or civil actions brought for a breach of regulation;
- Assistance of shareholders in obtaining compensation for any possible loss.

• ASSIGNMENTS

AREAS	ASSIGNMENTS
Information technology consulting	Initial Public Offering.
	Issue of securities for funding and manager profit sharing purposes (OBSAAR).
	Capital Increases with maintained preferential subscription rights.
	Capital increases for employees and managing directors of the group.
	External growth operations by stock swap and issue of shares with attached share purchase warrants .
	Implementation of a severance pay for an officer of a listed company.
Distribution	Assistance of an issuer listed on Euronext through his transfer to Alternext .
	Capital increase by incorporation of reserves and allocation of free shares.
	Defence of an issuer as part of an investigation by the AMF on its financial reporting and throughout the subsequent sanction procedure .
Industry	Implementation of a free share scheme for employees and managing directors.
	Assistance of minority shareholders of a leading cosmetic distribution company in the action brought before the Commercial Court for the reporting of inaccurate information on the financial position and prospects of the company.
Radio & TV broadcasting	Assistance of minority shareholders of a broadcasting company in their criminal action brought for the reporting of inaccurate information on the financial position and prospects of the company.
Biotechnologies	Assistance of an issuer listed on Euronext in the context of a share buyback (OPRA).
Financial investors	Defence of a person charged with insider trading before the AMF's Enforcement Committee and before criminal courts.
Miscellaneous	Advising several issuers on their governance methods and their compliance with corporate governance codes.

• CONTACT

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